

Presbytery of Santa Fe
Report of Finance and Property Committee
February 23, 2019

For Presbytery Action:

- **RECEIVE** financial reports (#60a, 62, 62a, 63 under consent agenda)
- **RECOMMEND:** Approval of the Presbytery Investment Policy.

For Information Only:

Finance & Property has received the 2017 audit and will be sitting down with the auditor to go over the audit in the next 30 days.

Finance and Property has reviewed the investment portfolio and agreed with some reallocations suggested by the financial adviser.

Reviewed the detail financials with Financial Assistant, Chad Poole.

Welcomed two new members Bob Busch and Marty Bruner.